What are the Myths, Truths, and Road Ahead for AI's Impact on the Law?

LEXVID







- I use AI daily.
- I want AI to go away.
- I want to learn, but

I don’t know where to start.


Gmail
NETFLIX
ChatBot
amazon
alexa
Google Maps

The WHY statement:
I believe in creating clarity and satisfaction for lawyers and law firms. I interpret answers to questions to help you implement your vision with both EQ and AI.
Because better and happier lawyers provide better services for everyone, improving our community.



Daya Naef, JD-MLA, ACC
& CAIO

Business Owner Since 2003
Small Firm Owner/Manager
2007-2016

ICF Certified Life, Leadership,
Business and Conflict Coach

Attorney in Louisiana &
Michigan

Artist & Cat Mom

TODAY

1. Become familiar with the technology while looking at the Myths and Truths.
2. See who some others are using it, including some tech demos.
3. Ethical considerations: ABA Model Rules, PA/Philadephia Bar Rules

Highlights from ABA's Formal Opinion 512

Competence and Supervision: The Lawyer's Duty

Confidentiality and Data Security: Protecting Client Information

The Risk of Bias: Ensuring Fairness and Justice

Embracing the Future with Responsibility

8 Categories of AI Ethics: 2020 Harvard Report

- Privacy
- Accountability
- Safety and security
- Transparency and explainability
- Fairness and non-discrimination
- Human control
- Professional responsibility
- Promotion of human values

AI CLE Handouts

FLOWCODE

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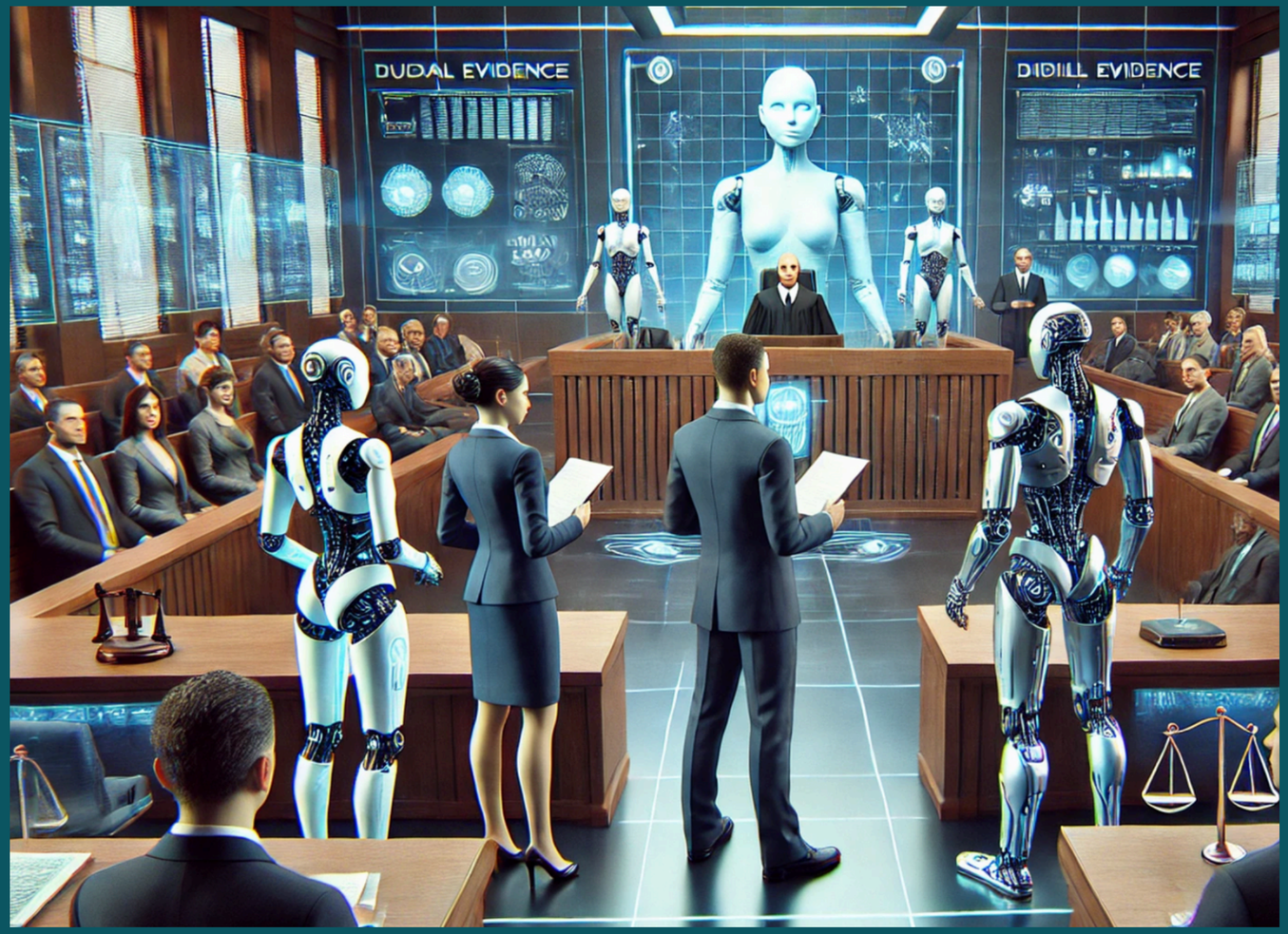
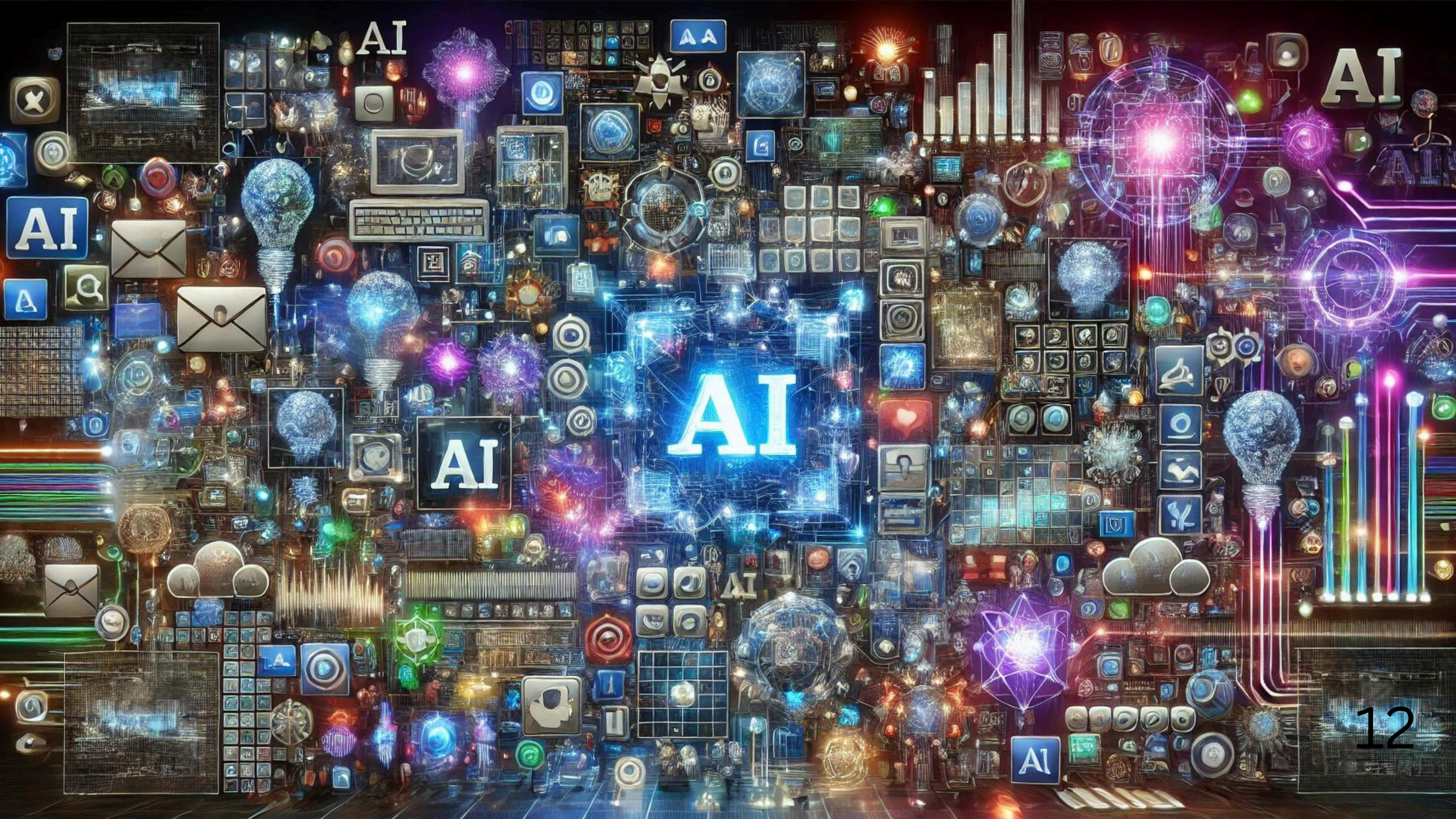




What are your Firm’s Goals?


AI
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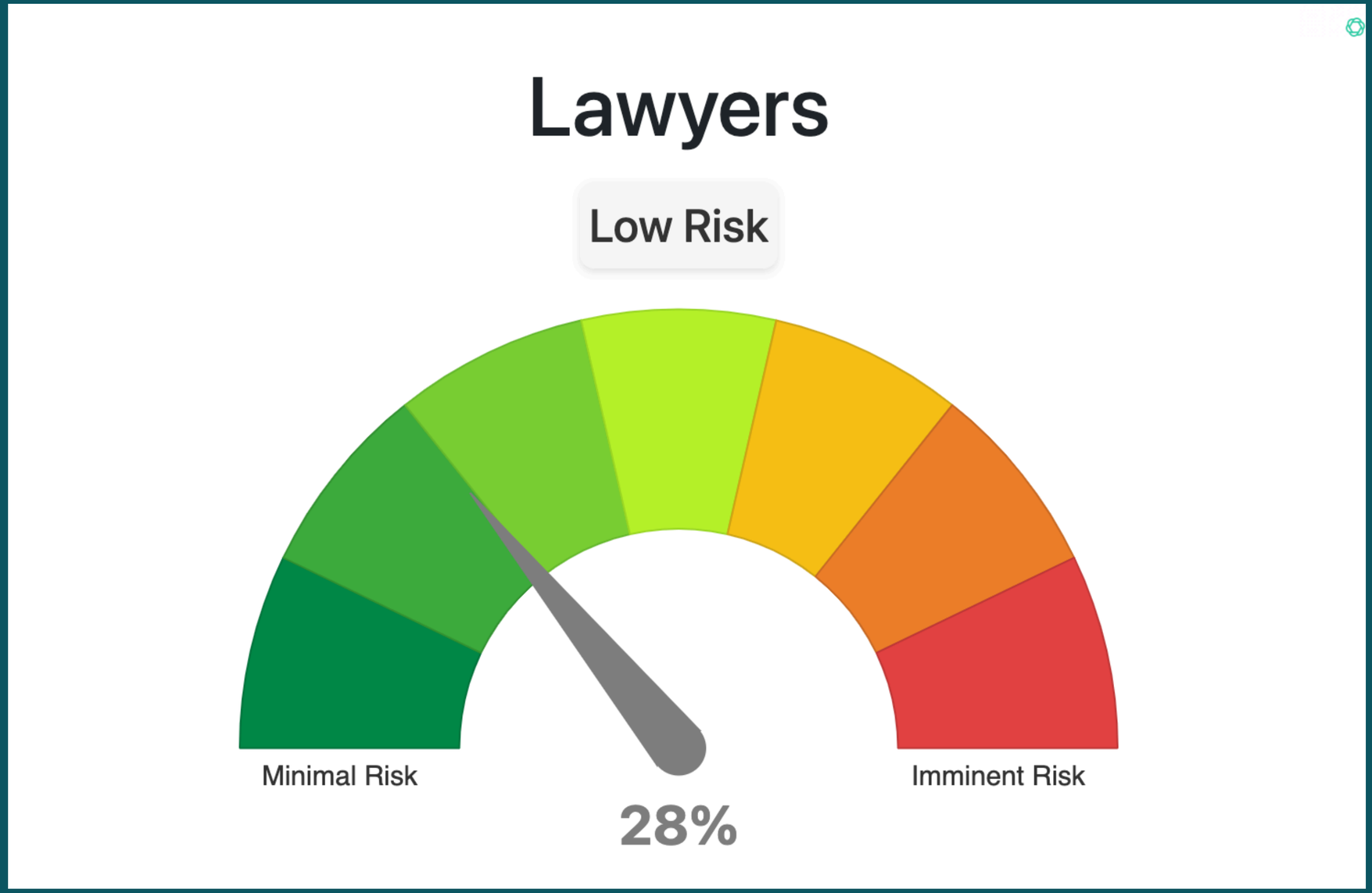
Myths & Truths



Myth 1:
AI Will Replace Lawyers

- of course not*!

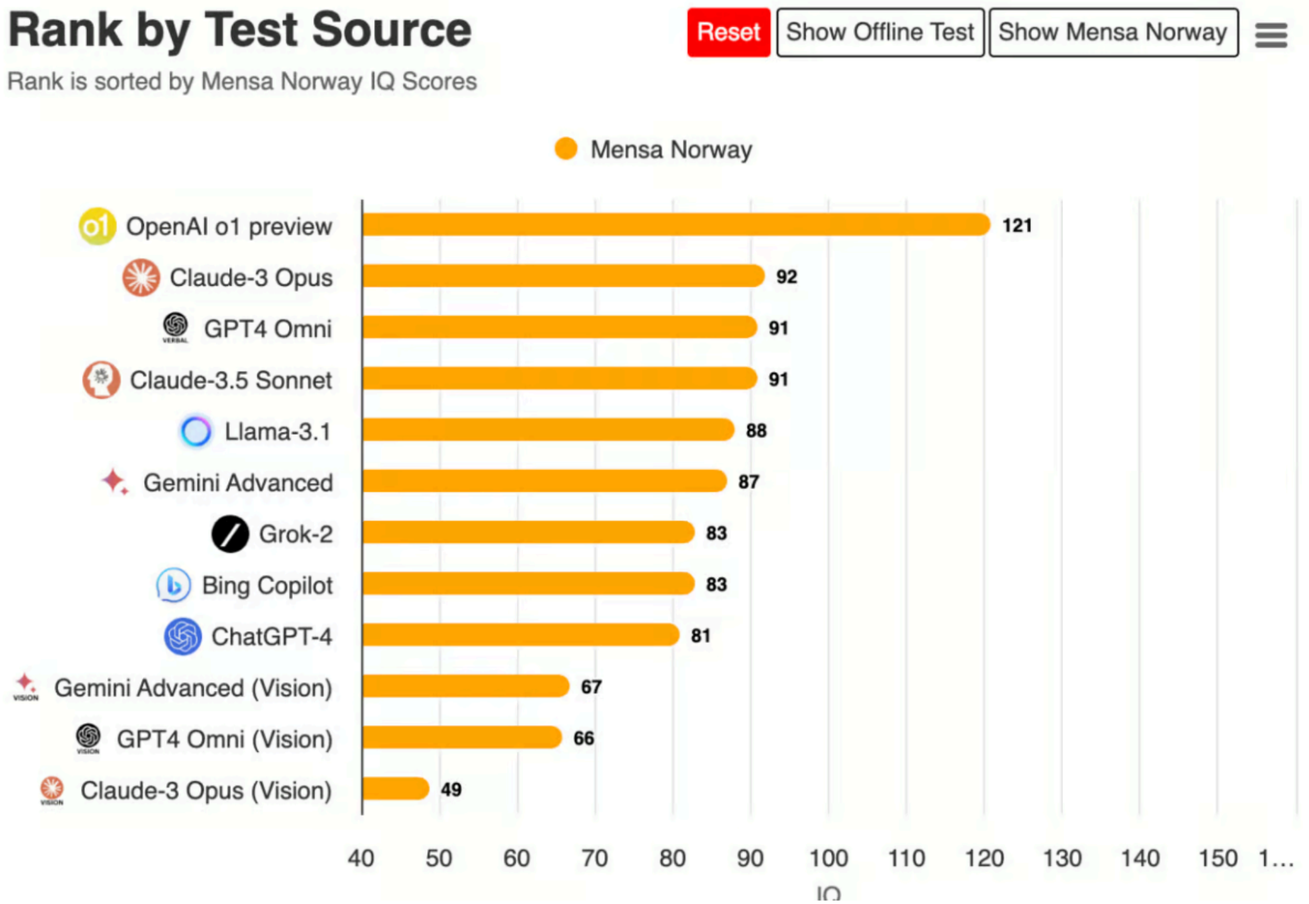
*exception: Singularity



https://willrobotstakemyjob.com/lawyers

▶ OpenAI o1 model is smarter than most humans as it scores a 120 on the *Norway MensaIQ test*.

https://thebrainyacts.beehiiv.com/



OpenAI has not independently verified these results. If they did however, it would move them one more milestone closer to on their 5-tier roadmap towards Artificial General Intelligence (the kind fully autonomous kind we fear and hope for?)

Enhanced Human-Machine Interactions:
Personalized feedback and support
Adaptive Educational Tools:
Emotionally intelligent AI can create simulations that adjust to emotional states
Advancements in AI Development:
Incorporating emotional intelligence into AI is expected to drive progress in robotics and automation, potentially leading to self-aware systems



Myth 2:
AI is Fabulous (or Full of BS)?

"You'll need to certify [your work product] that you've reviewed
your AI usage.

My immediate concern is around job applicants who might be preparing [applications and interviews] based on information from our website by crawling my profile and checking my digital footprint."

- John Radziewicz, Crescent City Law, LLC

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DATA YOU CAN TRUST:

AICPA SOC

GDPR COMPLIANT

Capterra 4.9

Leader FALL 2024

Leader Enterprise FALL 2024



Brian Clark

Type: I (Motivator)

ENTHUSIASTIC · PERSONABLE · ADAPTABLE

RISK-TOLERANT — RISK-AVERSE

TRUSTING — SKEPTICAL

OPTIMISTIC — PRAGMATIC

DELIBERATE — FAST-PACED

AUTONOMOUS — COLLABORATIVE

SUPPORTING — DOMINANT

How to communicate

Make sure to engage in small talk, share interesting stories and display your sense of humor when working with Brian.

Meeting tips

Do

- ✓ Use colorful language and a warm, personal greeting
- ✓ Focus on how the product will improve his life

Don't

- ✗ Be overly formal or serious
- ✗ Use forceful or high-pressure language

Judicial System Use Case: COMPAS - AI Sentencing Guidelines



Myth 3:
AI is Only for Big Law Firms

Per User Per Month Sample Costs:



Casetext (CoCounsel) $65 - $95
ROSS Intelligence $99
Clearbrief $60 to $100
Filevine $39 - $87
Briefpoint $89 (with annual plan)

Myth 4:
ChatGPT is just like Google

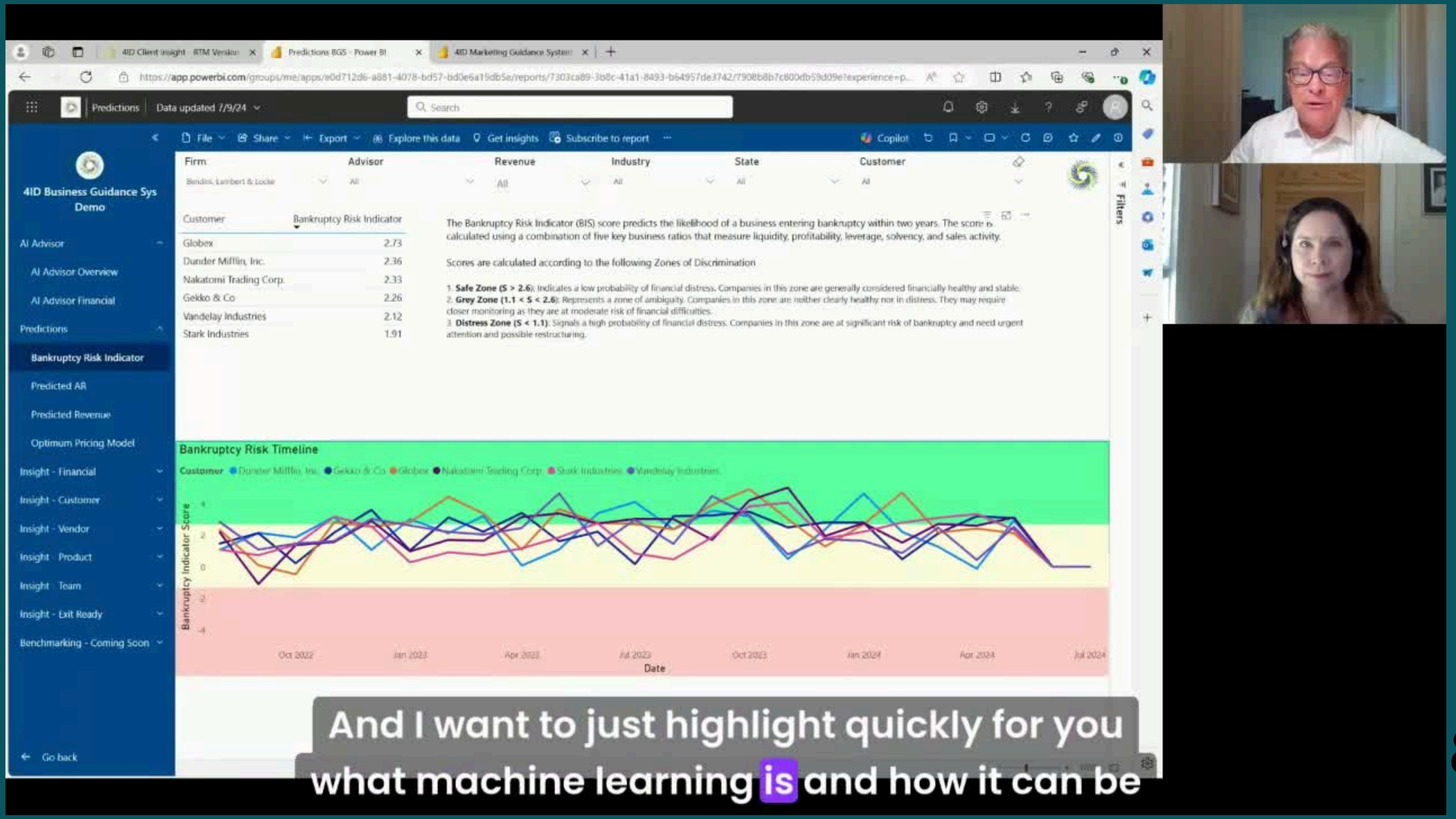
Key differences:

- More is More with AI
- Dictation over Typing
- Personalization and Discursive Interactions
- Reasoning Capabilities

What is AI anyway?

Machine Learning:
Machine learning is training computers to learn from data to make predictions and decisions without being explicitly programmed.

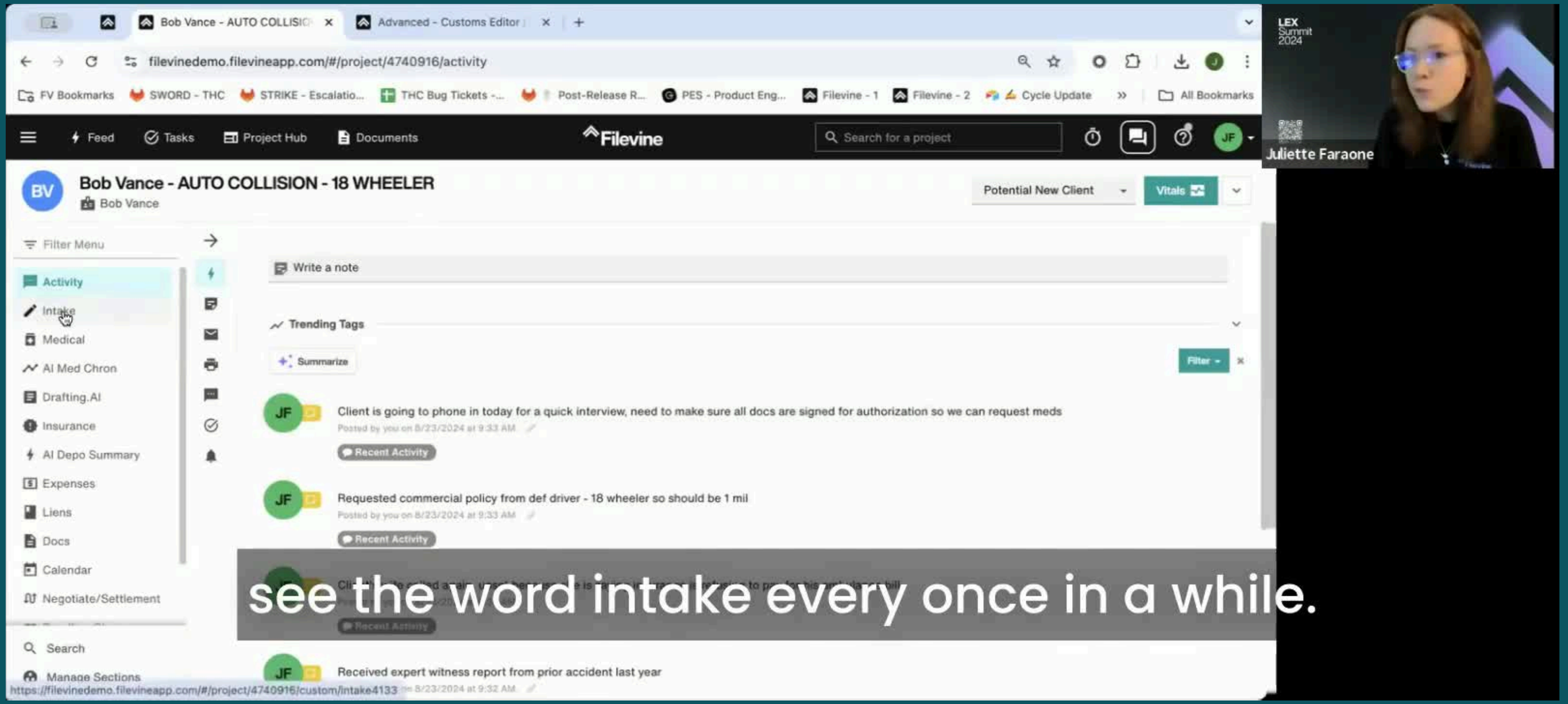
Up Next: A Demo of 4 Impact Data by Eric Harrison



And I want to just highlight quickly for you what machine learning is and how it can be

Natural Language Processing (NLP): NLP enables machines to understand, interpret, and even generate human language.

Up Next: Demo of Filevine by Juliette Faraone



see the word intake every once in a while.

Predictive Analytics:
Predictive analytics analyzes past data to forecast future outcomes.

Next Up: Demo of Trellis.Law by Sarah Park

TRELLIS TODAY

- We are an ***AI-powered legal research and insights platform.***
- Trellis holds the ***largest actionable database of state trial court records***, with coverage for 45 states and more than 3,000 courts in 2,500 counties across the US.
- Beyond the state courts, we're aggressively expanding our coverage to include more Federal, State Supreme, Appellate (State and Federal) and Bankruptcy court data as well.





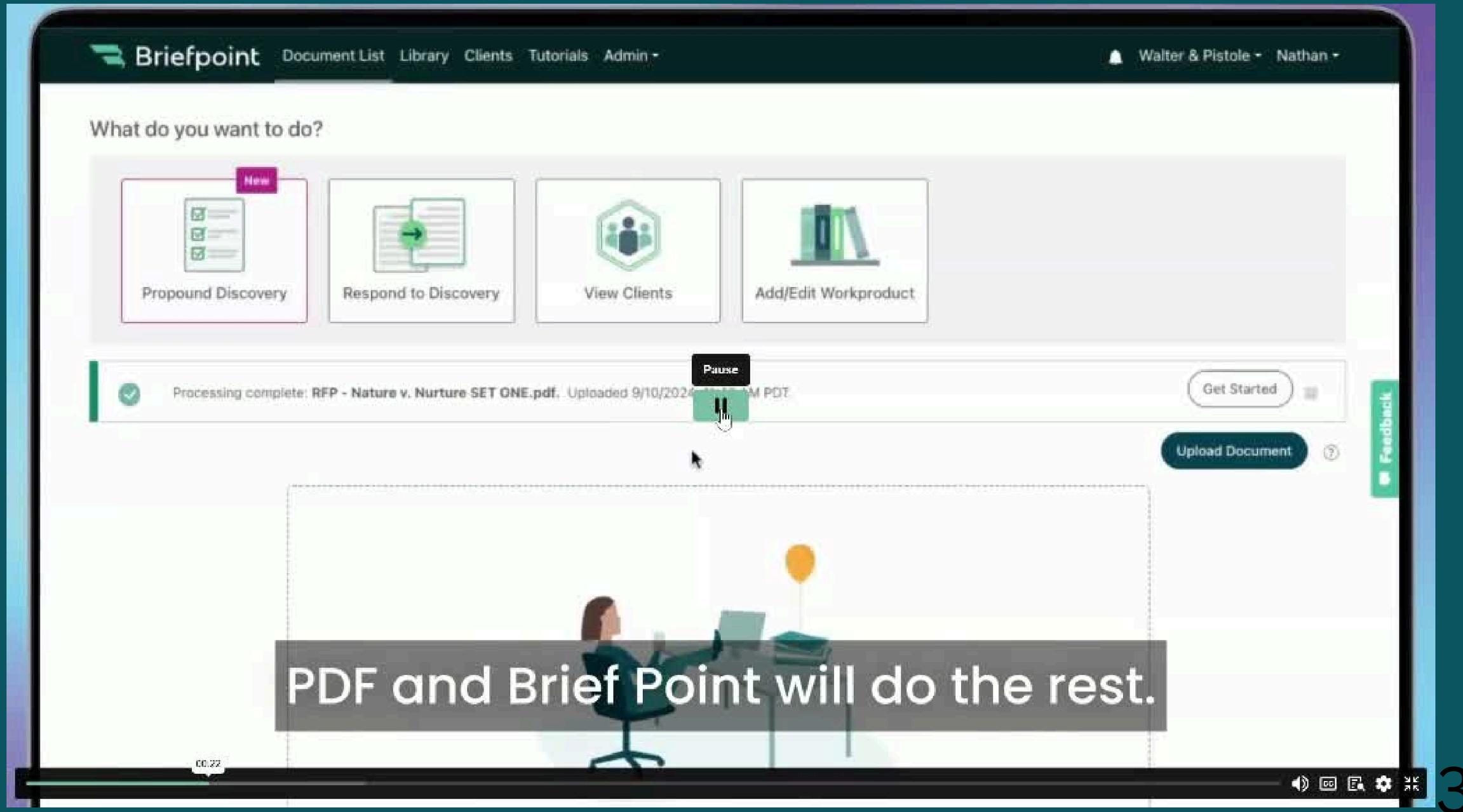
adding federal court data and more.

AI Applications in Law:



1. Document Review
2. Legal Research
3. Contract Analysis
4. E-Discovery
5. Generation of Legal Documents

Up Next: Demo of Briefpint.ai creating Discovery, used with permission of Nathan Walter Co-Founder


Briefpoint
Document List
Library
Clients
Tutorials
Admin
Walter & Pistole
Nathan
What do you want to do?
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Propound Discovery
Respond to Discovery
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Add/Edit Workproduct
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Feedback
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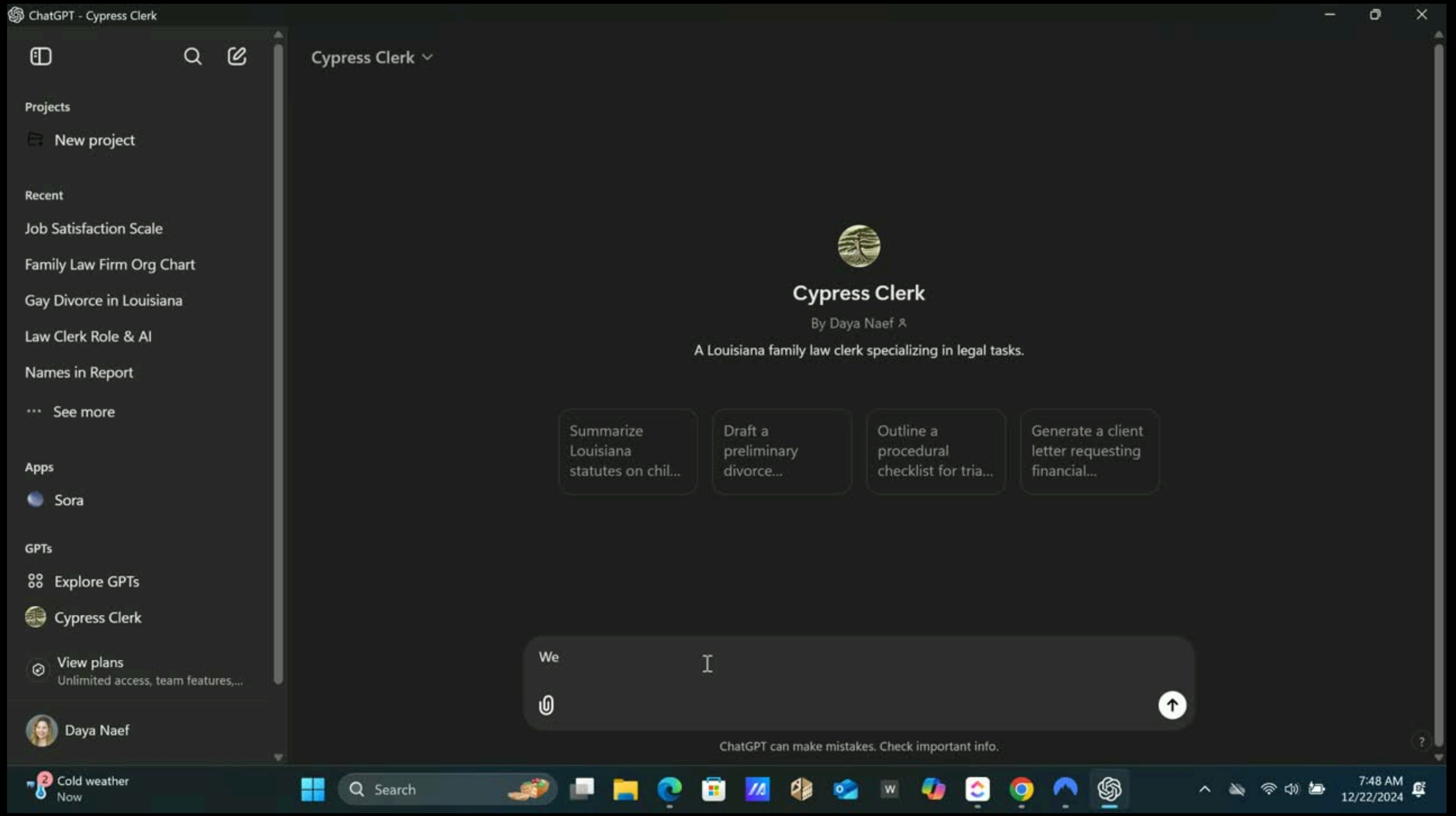
ChatGPT - Cypress Clerk
Projects
New project
Recent
Job Satisfaction Scale
Family Law Firm Org Chart
Gay Divorce in Louisiana
Law Clerk Role & AI
Names in Report
See more
Apps
Sora
GPTs
Explore GPTs
Cypress Clerk
View plans
Unlimited access, team features,...
Daya Naef
Cypress Clerk
Cypress Clerk
By Daya Naef
A Louisiana family law clerk specializing in legal tasks.
Summarize Louisiana statutes on chil...
Draft a preliminary divorce...
Outline a procedural checklist for tria...
Generate a client letter requesting financial...
We
ChatGPT can make mistakes. Check important info.
Cold weather
Now
Search
7:48 AM
12/22/2024



Next Up: Diving deeper into the Ethics of AI, but first..



Give feedback to Daya

Scan this QR code

Or go to

https://talk.ac/daya

and enter this code when prompted

LV325

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The Promise and Peril of Generative AI



Raise your hand if you worry about the ethics of using Generative AI?

Asking for a Friend

OR

The (no so) Hypothetical Hypotheticals.





A 2024 report by Microsoft and LinkedIn found that 75% of knowledge workers use AI at work, with 78% of them doing so without employer clearance.

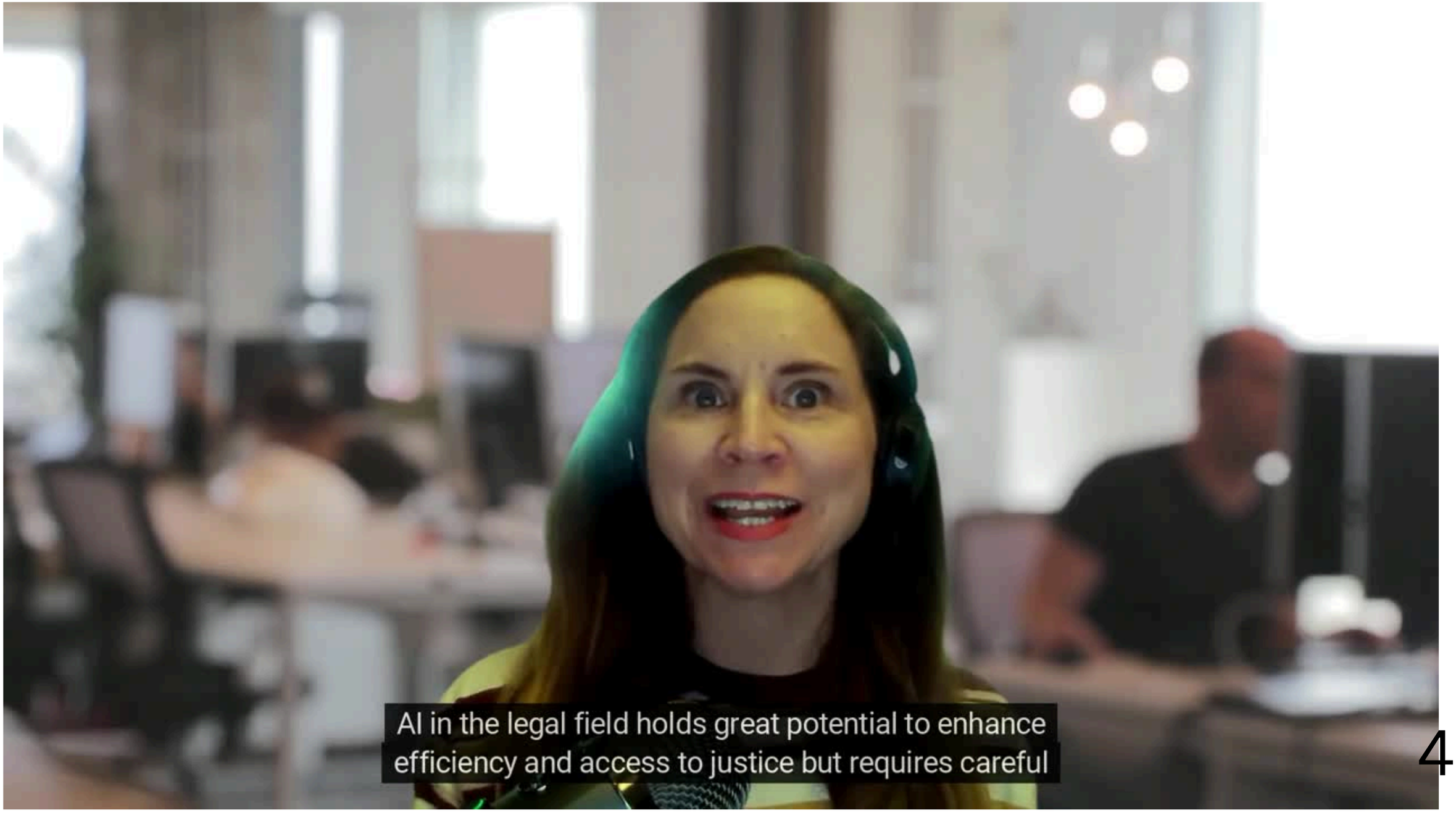
Up Next: Quote from Attorney Daniel Siegel, who worked on the ABA's Formal Opinion 512 & Joint Formal Opinion No. 2024-200 Pennsylvania/Phildelpha Bar Associatons




If they're not using it,
Daniel Siegel

Highlights from Joint Formal Opinion No. 2024-200

1. **Competence**: Understand the technology.
2. **Confidentiality**: Protect client information.
3. **Client Communication**: Inform clients about the use of AI (potential risks and benefits).
4. **Supervision**: AI should not be used without human oversight.
5. **Candor and Truthfulness**: Verify for accuracy before being submitted to courts or clients.


AI in the legal field holds great potential to enhance
efficiency and access to justice but requires careful

Tech Credits:
Canva
DALL-E
ChatGPT
Synthesia.io
Riverside
VEED
Crystal Knows



Demos:
4 Impact Data
Filevine
Trellis.Law
Briefpoint



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