LexVid Services, Inc., Presents:

Offshore VS Domestic Asset Protection

Total: **60 Minutes**

Speakers:
Blake Harris

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Protecting your assets is paramount in today's dynamic financial landscape, where risks can emerge from various sources. In this course, we delve into the intricate realm of asset protection, comparing and contrasting domestic and international strategies.

With expert guidance, participants will explore the nuances of safeguarding assets within the domestic framework, understanding the limitations and advantages each offers. We'll examine the diverse array of tools available domestically, from trusts and limited liability companies (LLCs) to insurance and homestead exemptions. Through case studies and practical examples, you'll gain insights into tailoring these strategies to suit individual client needs and circumstances.

Furthermore, our course ventures into the realm of international asset protection, where a broader toolkit awaits. From offshore trusts and entities to favorable jurisdictions, we'll uncover the advantages and considerations of diversifying asset protection beyond national borders. Expert faculty will elucidate the legal intricacies and regulatory landscapes governing international asset protection, empowering you to advise clients effectively. **Topics include:**

- Overview (10 min.)
- Asset exemptions (10 min.)
- Common tools for domestic asset protection (15 min.)
- Common tools and jurisdictions for international asset protection (10 min.)
- Legal contrasts and case law (15 min.)

Total: 60 minutes

Presenters:

Blake Harris is the managing attorney at Blake Harris Law, where he assists clients with wills and trusts, asset protection, and probate. Blake's extensive experience helping families plan for and manage the

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transfer of their assets has made him well regarded as an authority in handling the difficult and sensitive issues surrounding estate planning, asset protection, and probate.

Before Blake Harris Law, Blake worked for one of the nation's largest wealth management firms, where he helped high-net-worth and ultra-high-net-worth clients plan for the transfer of their assets. Over the course of his career, Blake has worked for, co-counseled with, and learned from several of the nation's top estate planning and asset protection attorneys.

In Colorado and across the nation, Blake has given numerous presentations and continuing education lectures on asset protection, estate planning, and probate to CPAs, financial advisors, and other attorneys. Blake has also been quoted in state-wide and national publications, such as ABC, NBC, CBS, Fox News, The Denver Post, and Market Watch, and he has been named a "Rising Star" for 2020, 2021, and 2022 by Super Lawyers Magazine.

Blake graduated in 2007 with a degree in finance from the University of Florida and received a juris doctorate in 2010 from the University of Florida Levin College of Law, a top-tier law school.
Blake has been a member in good standing of the Colorado Bar since 2013 and the Florida Bar since 2010. Blake is also the founder of the Blockchain Investment Council and an active member of Wealth Counsel, Elder Counsel, the Florida Bar, the Denver Bar Association, and the Colorado Bar Association.

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